

Overview

Since 1990, Argosy Private Equity has been partnering with motivated management teams to invest in companies with sustainable competitive advantages and growth prospects. Argosy can execute deals of varied sizes through an extensive network of partners, including senior lenders, mezzanine debt providers and equity investors.

- Management and leveraged buy-outs
- Corporate divestitures
- Generational transitions
- Recapitalizations
- Growth financings
- Minority recapitalizations

BY THE NUMBERS¹

6 Funds **135+** Portfolio Investments **14,000+** Jobs Created **\$1.7B** Realizations

¹Past performance is not indicative of future results, which may vary. "Realizations" represent all cash proceeds received through September 30, 2024. Please see Certain Risks and Limitations of Investing in Private Equity and additional important disclaimers in the Investor Presentation.

NEW PLATFORM CRITERIA

Financial	Revenues of up to \$100 million 3 - \$10 million of EBITDA EBITDA margins of 10% or greater
Investment Structures	Equity plus structured solutions covering all junior capital needs
Investment Amounts	\$10 - \$35 million, with capacity to finance larger investments
Ownership	Control positions
Investment Horizon	3 – 7 years
Geography	United States
Industry Focus	Business services and manufacturing with significant expertise in the following industries: <ul style="list-style-type: none"> • Aviation, Aerospace & Defense • Engineered Materials • Industrial Services • B2B Services • Industrial Electronics • Tech-Enabled Services • Business Franchising • Industrial Manufacturing • Transportation and Logistics • Consumer/Residential Services • Niche Manufacturing

To discuss new investment opportunities, please contact:

JASON CUNNINGHAM
VP, Business Development
O: 610.971.9685 M: 267.275.1318
jcunningham@argosycapital.com

ARGOSY'S VALUE ACCELERATION METHODOLOGY

A complete toolkit for growing small businesses. The VAM™ process begins even before an investment is made. Argosy Private Equity Operating Partners collaborate closely with management teams to map out a value creation plan that spans the investment's full life cycle. VAM™ leverages a comprehensive library of lower middle market business tools to spur growth across three primary levers, revenue drivers, operational improvements and professionalization.



REPRESENTATIVE PORTFOLIO COMPANIES



Designer and manufacturer of environmental systems and solutions for the odor control market



A full-scale mold building, press manufacturing, and injection molding business based in Reed City, Michigan



Provider of turnkey maintenance services to the natural-gas power generation, petrochemical, medical, shipping, and manufacturing industries



Leading full-service, integrated solutions provider to the flatbed and specialized trailer industry



Designer, manufacturer, and distributor of aerial delivery products for the defense and law enforcement communities



A premiere manufacturer, direct-to-consumer marketer, and installer of high-end outdoor products



Developer of healthcare products for ear, nasal and wound care applications



Provider of cash management, electronic security, and physical security solutions



Manufacturer of utility-grade transfer switches, submeters, surge suppressors and current transformers



Manufacturer of laser processing and specialty die cutting systems



A third party logistics provider specializing in transportation, warehousing and storage, and logistics



Provider of highly-engineered products that are mission-critical for the optimum performance and useful life of machinery installation systems



Provider of specialty equipment rental, sales, and services to industrial, utility and municipal customers



Manufacturer and supplier of mirror glass and related products to various automotive and consumer markets



Manufacturer and distributor of composite panels, plywood, tackable solutions, drawers, and dry-erase boards



Provider of final mile logistics, home delivery, and installation of big-and-bulky merchandise such as mattresses, furniture, and appliances



Designer, manufacturer and distributor of commercial outdoor site furnishings and traffic safety products



Full-service warehouse racking, automation, and dock & door installation company, serving manufacturers and distributors across all 50 states



Temporary chain link fence rental business providing services to construction sites and events



Provider of specialized heavy equipment, crane, directional drilling, and HVAC training programs across four campuses nationwide



Provider of same-day/next-day, final mile delivery services in the Mountain West region.



Express car wash chain in the Greater Madison, WI area