



Argosy Healthcare Partners (“AHP”) is a lower middle market private equity firm dedicated to healthcare.  
**AHP is a platform built for founder-owned companies to support their culture, reinvest in their business, and accelerate growth.**

## TARGET SEGMENTS

### LIFE SCIENCES, PHARMA & MEDICAL DEVICES



Medical Device Outsourcing



Life Sciences Tools & Reagents

### HOSPITALS, HEALTH SYSTEMS & PROVIDERS



Revenue Cycle Management



Healthcare Staffing

### PAYOR & INSURANCE SERVICES



Cost Containment



Self-Insured Services

## CURRENT PORTFOLIO



Medical Device Outsourcing  
*Contract Manufacturing*



Life Sciences Tools & Reagents  
*Automated Liquid Handling*



Payor & Insurance Services  
*Dialysis Cost Containment*

## INVESTMENT CRITERIA

<b>FOCUS AREA</b>	US-Based Healthcare Services & Products
<b>STAGE</b>	Founder-Owned
<b>STRUCTURE</b>	Majority Control, often Significant Rollover
<b>SIZE</b>	\$1MM - \$3MM EBITDA
<b>EQUITY</b>	Up to \$20MM or Larger with Co-Investment
<b>ENTERPRISE VALUE</b>	\$5MM - \$30MM

## KEY DIFFERENTIATORS

1. Healthcare Exclusively
2. Acquire Sub-Scale Companies
3. Operations Program
4. Back Ascending Executives
5. Institutional Argosy Platform

**ARGOSY  
 CAPITAL**

**1990**  
 FOUNDED

**\$3.3 Bn**  
 ASSETS UNDER  
 MANAGEMENT<sup>1</sup>

**5**  
 INVESTMENT  
 STRATEGIES

**18**  
 TOTAL  
 FUNDS

**70+**  
 PROFESSIONALS

<sup>1</sup> Fair value of investments plus unfunded investor commitments as of September 30, 2023. Total AUM includes a portion of assets of an Argosy managed fund that invests approximately \$374 million in other Argosy private funds as of Q3 2023.

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