

Overview

Since 1990, Argosy Private Equity has been partnering with motivated management teams to invest in companies with sustainable competitive advantages and growth prospects. Argosy can execute deals of varied sizes through an extensive network of partners, including senior lenders, mezzanine debt providers and equity investors.

- Management and leveraged buy-outs
- Corporate divestitures
- Generational transitions
- Recapitalizations
- Growth financings
- Minority recapitalizations

BY THE NUMBERS¹

6 Funds

130+ Portfolio Investments

\$1.5B Realizations

13,000+ Jobs Created

55% Average EBITDA Growth²

¹Past performance is not indicative of future results, which may vary. Please see Certain Risks and Limitations of Investing in Private Equity and additional important disclaimers in the Investor Presentation.

²Average EBITDA growth for Argosy I - V portfolio companies within the first 5 years of Argosy's hold period.

NEW PLATFORM CRITERIA

Financial	Revenues of up to \$100 million 3 - \$10 million of EBITDA EBITDA margins of 10% or greater
Investment Structures	Equity plus structured solutions covering all junior capital needs
Investment Amounts	\$10 - \$35 million, with capacity to finance larger investments
Ownership	Control or minority positions
Investment Horizon	3 – 7 years
Geography	United States
Industry Focus	Business services and manufacturing with significant expertise in the following industries: <ul style="list-style-type: none"> • Aerospace & Defense • Engineered Materials • Industrial Services • B2B Services • Industrial Electronics • Tech-Enabled Services • Business Franchising • Industrial Manufacturing • Transportation and Logistics

To discuss new investment opportunities, please contact:

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ARGOSY'S VALUE ACCELERATION METHODOLOGY

A complete toolkit for growing small businesses. The VAM™ process begins even before an investment is made. Argosy Private Equity Operating Partners collaborate closely with management teams to map out a value creation plan that spans the investment's full life cycle. VAM™ leverages a comprehensive library of lower middle market business tools to spur growth across three primary levers, revenue drivers, operational improvements and professionalization.



REPRESENTATIVE PORTFOLIO COMPANIES

Portfolio Companies actively seeking add-on opps.



Industrial Manufacturing
Manufacturer of laser processing and specialty die cutting systems



Industrial Manufacturing
Manufacturer of utility-grade transfer switches, submeters, surge suppressors and current transformers



Industrial Manufacturing
Designer and manufacturer of environmental systems and solutions for the odor control market



Industrial Manufacturing
A full-scale mold building, press manufacturing, and injection molding business based in Reed City, Michigan



Engineered Materials
Developer of healthcare products for ear, nasal and wound care applications



Engineered Materials
Provider of highly-engineered products that are mission-critical for the optimum performance and useful life of machinery installation systems



Engineered Materials
Designer, manufacturer, and distributor of aerial delivery products for the defense and law enforcement communities



Engineered Materials
Manufacturer and distributor of composite panels, plywood, tackable solutions, drawers, and dry-erase boards



General Manufacturing
Manufacturer and supplier of mirror glass and related products to various automotive and consumer markets



General Manufacturing
Designer, manufacturer and distributor of commercial outdoor site furnishings and traffic safety products



Business Services
Provider of cash management, electronic security, and physical security solutions



Industrial Services
Full-service warehouse racking, automation, and dock & door installation company, serving manufacturers and distributors across all 50 states



Transportation Logistics
A third party logistics provider specializing in transportation, warehousing and storage, and logistics



Transportation Logistics
Provider of final mile logistics, home delivery, and installation of big-and-bulky merchandise such as mattresses, furniture, and appliances



Industrial Services
Provider of turnkey maintenance services to the natural-gas power generation, petrochemical, medical, shipping, and manufacturing industries



Industrial Services
Provider of specialty equipment rental, sales, and services to industrial, utility and municipal customers



Business Services
Nationally recognized brand of frozen treat stores



Business Services
Leading full-service, integrated solutions provider to the flatbed and specialized trailer industry



Industrial Services
Oil and gas services company



General Manufacturing
A premiere manufacturer, direct-to-consumer marketer, and installer of high-end outdoor products