



Argosy Healthcare Partners (“AHP”) is a lower middle market private equity firm dedicated to healthcare.
AHP is a platform built for founder-owned companies to support their culture, reinvest in their business, and accelerate growth.

TARGET SEGMENTS

LIFE SCIENCES, PHARMA & MEDICAL DEVICES



Medical Device Outsourcing



Life Sciences Tools & Reagents

HOSPITALS, HEALTH SYSTEMS & PROVIDERS



Revenue Cycle Management



Healthcare Staffing

PAYOR & INSURANCE SERVICES



Cost Containment



Self-Insured Services

CURRENT PORTFOLIO



Specialty Care Management

Payor & Insurance Services
Dialysis Cost Containment



Hudson Robotics & Art Robbins Instruments

Life Sciences Tools & Reagents
Automated Liquid Handling

INVESTMENT CRITERIA

FOCUS AREA	US-Based Healthcare Services & Products
STAGE	Founder-Owned
STRUCTURE	Majority Control with Significant Rollover
SIZE	\$1MM - \$3MM EBITDA
EQUITY	Up to \$20MM or Larger with Co-Investment
ENTERPRISE VALUE	\$10MM - \$30MM

KEY DIFFERENTIATORS

- 1. Healthcare Exclusively**
- 2. Acquire Sub-Scale Companies**
- 3. Operations Program**
- 4. Back Emerging Leaders**
- 5. Institutional Argosy Platform**

ARGOSY CAPITAL

1990 **\$3.3 Bn** **5** **18** **70+**
 FOUNDED ASSETS UNDER INVESTMENT TOTAL PROFESSIONALS
 MANAGEMENT¹ STRATEGIES FUNDS

¹ Fair value of investments plus unfunded investor commitments as of September 30, 2023. Total AUM includes a portion of assets of an Argosy managed fund that invests approximately \$374 million in other Argosy private funds as of Q3 2023.

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