

Overview

Since 1990, Argosy Private Equity has been partnering with motivated management teams to invest in companies with sustainable competitive advantages and growth prospects. Argosy can execute deals of varied sizes through an extensive network of partners, including senior lenders, mezzanine debt providers and equity investors.

- Management and leveraged buy-outs
- Recapitalizations
- Corporate divestitures
- Growth financings
- Generational transitions
- Minority recapitalizations

BY THE NUMBERS

\$1.2B AUM¹

6 Funds

4 In-house Operating Partners

25 Professionals

125+ Portfolio Investments

13,000 Jobs Created

¹Fair Value of investments plus unfunded investor commitments and SBA commitments as of June 30, 2022.

NEW PLATFORM CRITERIA

Financial	Revenues of up to \$100 million EBITDA of up to \$10 million EBITDA margins of 10% or greater
Investment Structures	Equity plus structured solutions covering all junior capital needs
Investment Amounts	\$10 - \$35 million, with capacity to finance larger investments
Ownership	Control or minority positions
Investment Horizon	3 – 7 years
Geography	United States
Industry Focus	Business services and manufacturing with significant expertise in the following industries: <ul style="list-style-type: none"> • Aerospace & Defense • B2B Services • Business Franchising • Engineered Materials • Industrial Electronics • Industrial Manufacturing • Industrial Services • Tech-Enabled Services • Transportation and Logistics

To discuss new investment opportunities, please contact:

JASON CUNNINGHAM
VP, Business Development
O: 610.971.9685 M: 267.275.1318
jcunningham@argosycapital.com

ARGOSY'S VALUE ACCELERATION METHODOLOGY

A complete toolkit for growing small businesses. The VAM™ process begins even before an investment is made. Argosy Private Equity Operating Partners collaborate closely with management teams to map out a value creation plan that spans the investment's full life cycle. VAM™ leverages a comprehensive library of lower middle market business tools to spur growth across three primary levers, revenue drivers, operational improvements and professionalization.



REPRESENTATIVE PORTFOLIO COMPANIES

Portfolio Companies actively seeking add-on opps.



Industrial Manufacturing
Manufacturer of laser processing and specialty die cutting systems



Industrial Manufacturing
Manufacturer of utility-grade transfer switches, submeters, surge suppressors and current transformers



Business Services
Provider of cash management, electronic security, and physical security solutions



Engineered Materials
Developer of healthcare products for ear, nasal and wound care applications



Transportation Logistics
A third party logistics provider specializing in transportation, warehousing and storage, and logistics



Engineered Materials
Provider of highly-engineered products that are mission-critical for the optimum performance and useful life of machinery installation systems.



Engineered Materials
Designer, manufacturer, and distributor of aerial delivery products for the defense and law enforcement communities



Industrial Services
Provider of turnkey maintenance services to the natural-gas power generation, petrochemical, medical, shipping, and manufacturing industries



Industrial Manufacturing
Designer and manufacturer of environmental systems and solutions for the odor control market



Industrial Manufacturing
A full-scale mold building, press manufacturing, and injection molding business based in Reed City, Michigan



General Manufacturing
A premiere manufacturer, direct-to-consumer marketer, and installer of high-end outdoor products



Business Services
Nationally recognized brand of frozen treat stores



Business Services
Leading full-service, integrated solutions provider to the flatbed and specialized trailer industry



Industrial Services
Oil and gas services company