

Overview

Argosy Healthcare Partners ("AHP") is dedicated to partnering with entrepreneurial founders and talented management teams and together building market leading platforms. AHP employs a thesis driven strategy where attractive healthcare sectors are identified and relationships are built around those end markets in order to drive platform acquisitions. The success of AHP is defined by the strength of its relationships with all key healthcare constituents including founders, industry executives, sector experts, deal sources and clinicians. AHP is a platform built for founder-owned companies to support their culture, reinvest in their business and accelerate growth.

TARGET SECTORS



Pharmaceutical
Services



Life Sciences Services,
Products & Tools



Staffing Services



Home Health & Hospice
Services



Revenue Cycle
Management



Behavioral Health &
Mental Health Services



Payor Services



Medical Products &
Diagnostics



Education Services

INVESTMENT CRITERIA

| | |
|------------------|--|
| FOCUS AREA | US-Based Healthcare Services and Products |
| STAGE | Founder-Owned |
| STRUCTURE | Majority Control with Significant Rollover |
| SIZE | \$1 - \$3MM of EBITDA |
| EQUITY | Up to \$20MM or Larger with Co-Investment |
| ENTERPRISE VALUE | \$5MM - \$30MM |

FIVE KEY DIFFERENTIATORS

- 1 Dedicated to Healthcare
- 2 Thesis Driven Investors
- 3 Relationship Focused
- 4 Conservative Business Builders
- 5 Lower Middle Market Exclusively

To discuss new investment
opportunities, please contact:

PAUL BARRETT

Managing Partner

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CURRENT PORTFOLIO



Specialty Care Management
 Lahaska, PA
 Investment Year: 2022
 Payor Services



Hudson Robotics
 Springfield, NJ
 Investment Year: 2022
 Life Sciences Tools



Art Robbins Instruments
 Sunnyvale, CA
 Investment Year: 2022
 Life Sciences Tools

MISSION: Partner with founder-owned healthcare companies and talented management teams and build market leading platforms. We seek to generate superior outcomes by conducting business the right way to support our employees, companies, investors, families, and community.

VALUES/PRINCIPLES: We lead with our core values of integrity, humility, transparency, respect and drive, and in so doing, we are building an investment management team that is a trusted partner to healthcare founders and their employees.

ARGOSY HEALTHCARE PARTNERS TEAM



PAUL BARRETT
 Managing Partner



GREG MAYER
 Principal



ROB SCOTT
 Vice President



JOHN KIRWIN
 Executive Chairman



SARAH ROTH
 CEO & COO

ARGOSY CAPITAL

1990
 FOUNDED

\$2.7B
 ASSETS UNDER
 MANAGEMENT

30 Year
 TRACK RECORD

5
 INVESTMENT
 STRATEGIES



Private Equity

Real Estate

Healthcare

Credit

Strategic Partners