

Overview

Argosy Healthcare Partners (“AHP”) is dedicated to partnering with entrepreneurial founders and talented management teams and together building market leading platforms. AHP employs a thesis driven strategy where attractive healthcare sectors are identified and relationships are built around those end markets in order to drive platform acquisitions. The success of AHP is defined by the strength of its relationships with all key healthcare constituents including founders, industry executives, sector experts, deal sources and clinicians. AHP is a platform built for founder-owned companies to support their culture, reinvest in their business and accelerate growth.

TARGET SECTORS



Pharmaceutical Services



Life Sciences Services, Products & Tools



Staffing Services



Home Health & Hospice Services



Revenue Cycle Management



Behavioral Health & Mental Health Services



Payor Services



Medical Products & Diagnostics



Education Services

INVESTMENT CRITERIA

FOCUS AREA	US-Based Healthcare Services and Products
STAGE	Founder-Owned
STRUCTURE	Majority Control with Significant Rollover
SIZE	\$1 - \$3MM of EBITDA
EQUITY	Up to \$20MM or Larger with Co-Investment
ENTERPRISE VALUE	\$5MM - \$30MM

FIVE KEY DIFFERENTIATORS

- 1 Dedicated to Healthcare
- 2 Thesis Driven Investors
- 3 Relationship Focused
- 4 Conservative Business Builders
- 5 Lower Middle Market Exclusively

To discuss new investment opportunities, please contact:

PAUL BARRETT

Managing Partner

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MISSION: Partner with founder-owned healthcare companies and talented management teams and build market leading platforms. We seek to generate superior outcomes by conducting business the right way to support our employees, companies, investors, families, and community.

VALUES/PRINCIPLES: We lead with our core values of integrity, humility, transparency, respect and drive, and in so doing, we are building an investment management team that is a trusted partner to healthcare founders and their employees.

ARGOSY HEALTHCARE PARTNERS TEAM



PAUL BARRETT
Managing Partner



ROB SCOTT
Vice President



GREG MAYER
Vice President, Operations



JOHN KIRWIN
Executive Chairman



SARAH ROTH
CEO & COO

ARGOSY CAPITAL

1990
FOUNDED

\$2.3B
ASSETS UNDER
MANAGEMENT

30 Year
TRACK RECORD

5
INVESTMENT
STRATEGIES



By combining **deep expertise** with a **trusted, transparent approach**, Argosy sets a **higher standard for growth**. Argosy's family office provides **long term and patient capital** to support each investment strategy.