

Overview

Since 1990, Argosy Private Equity has been partnering with motivated management teams to invest in companies with sustainable competitive advantages and growth prospects. Argosy can execute deals of varied sizes through an extensive network of partners, including senior lenders, mezzanine debt providers and equity investors.

- Management and leveraged buy-outs
- Corporate divestitures
- Generational transitions
- Recapitalizations
- Growth financings
- Minority recapitalizations

BY THE NUMBERS

\$930M AUM¹ **23** Professionals **18** Average years of Partners working together **4** In-house Operating Partners
0% Partner turnover since 1990² **6** Funds **120+** Portfolio Investments **13,000** Jobs created

¹Fair Value of investments plus unfunded investor commitments and SBA commitments as of September 30, 2021.

²One partner retired in 2007

NEW PLATFORM CRITERIA

Financial	Revenues of up to \$100 million EBITDA of up to \$10 million EBITDA margins of 10% or greater
Investment Structures	Equity plus structured solutions covering all junior capital needs
Investment Amounts	\$10 - \$25 million, with capacity to finance larger investments
Ownership	Control or minority positions
Investment Horizon	3 – 7 years
Geography	United States
Industry Focus	Business services and manufacturing with significant expertise in the following industries: <ul style="list-style-type: none"> • Aviation Services • Engineered Materials • Industrial Services • B2B Services • Industrial Electronics • Tech-Enabled Services • Business Franchising • Industrial Manufacturing • Transportation and Logistics

To discuss new investment opportunities, please contact:

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ARGOSY'S VALUE ACCELERATION METHODOLOGY

A complete toolkit for growing small businesses. The VAM™ process begins even before an investment is made. Argosy Private Equity Operating Partners collaborate closely with management teams to map out a value creation plan that spans the investment's full life cycle. VAM™ leverages a comprehensive library of lower middle market business tools to spur growth across three primary levers, revenue drivers, operational improvements and professionalization.



REPRESENTATIVE PORTFOLIO COMPANIES

Portfolio Companies actively seeking add-on opps.



Industrial Manufacturing
Manufacturer of laser processing and specialty die cutting systems



Industrial Manufacturing
Manufacturer of utility-grade transfer switches, submeters, surge suppressors and current transformers



Business Services
Provider of cash management, electronic security, and physical security solutions



Engineered Materials
Developer of healthcare products for ear, nasal and wound care applications



Engineered Materials
Designer, manufacturer, and distributor of aerial delivery products for the defense and law enforcement communities



Industrial Services
Provider of turnkey maintenance services to the natural-gas power generation, petrochemical, medical, shipping, and manufacturing industries



Business Services
Provider of wireless technology solutions to device manufacturers in commercial, government, consumer, agriculture, and industrial segments



Industrial Manufacturing
Designer and manufacturer of environmental systems and solutions for the odor control market



Industrial Manufacturing
A full-scale mold building, press manufacturing, and injection molding business based in Reed City, Michigan



General Manufacturing
A premiere manufacturer, direct-to-consumer marketer, and installer of high-end outdoor products



Business Services
Nationally recognized brand of frozen treat stores



Business Services
Leading full-service, integrated solutions provider to the flatbed and specialized trailer industry



Industrial Services
Oil and gas services company