

# Overview

Since 1990, Argosy Private Equity has been partnering with motivated management teams to invest in companies with sustainable competitive advantages and growth prospects. Argosy can execute deals of varied sizes through an extensive network of partners, including senior lenders, mezzanine debt providers and equity investors.

- Management and leveraged buy-outs
- Recapitalizations
- Corporate divestitures
- Growth financings
- Generational transitions
- Minority recapitalizations

## BY THE NUMBERS<sup>1</sup>

**7** Funds    **140+** Portfolio Investments    **14,000+** Jobs Created    **\$1.8B** Realizations

<sup>1</sup>Past performance is not indicative of future results, which may vary. "Realizations" represent all cash proceeds received through September 30, 2025. Please see Certain Risks and Limitations of Investing in Private Equity and additional important disclaimers in the Investor Presentation.

## NEW PLATFORM CRITERIA

|                       |   |
|-----------------------|---|
| Financial             | Revenues of up to \$100 million<br>3 - \$10 million of EBITDA<br>EBITDA margins of 10% or greater   |
| Investment Structures | Equity plus structured solutions covering all junior capital needs  |
| Investment Amounts    | \$15 - \$40 million, with capacity to finance larger investments  |
| Ownership             | Control positions   |
| Investment Horizon    | 3 – 7 years   |
| Geography             | United States   |
| Industry Focus        | Business services and manufacturing with significant expertise in the following industries: <ul style="list-style-type: none"> <li>• Aviation, Aerospace &amp; Defense</li> <li>• B2B Services</li> <li>• Business Franchising</li> <li>• Consumer/Residential Services</li> <li>• Engineered Materials</li> <li>• Industrial Electronics</li> <li>• Industrial Manufacturing</li> <li>• Niche Manufacturing</li> <li>• Industrial Services</li> <li>• Tech-Enabled Services</li> <li>• Transportation and Logistics</li> </ul> |

To discuss new investment opportunities, please contact:

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## ARGOSY'S VALUE ACCELERATION METHODOLOGY

A complete toolkit for growing small businesses. The VAM™ process begins even before an investment is made. Argosy Private Equity Operating Partners collaborate closely with management teams to map out a value creation plan that spans the investment's full life cycle. VAM™ leverages a comprehensive library of lower middle market business tools to spur growth across three primary levers, revenue drivers, operational improvements and professionalization.



## REPRESENTATIVE PORTFOLIO COMPANIES



Developer of healthcare products for ear, nasal and wound care applications



Provider of cash management, electronic security, and physical security solutions



Manufacturer of utility-grade transfer switches, submeters, surge suppressors and current transformers



Manufacturer of laser processing and specialty die cutting systems



A third-party logistics provider specializing in transportation, warehousing and storage, and logistics



Provider of highly-engineered products that are mission-critical for the performance and useful life of machinery installation systems



Provider of specialty equipment rental, sales, and services to industrial, utility and municipal customers



Manufacturer and supplier of mirror glass and related products to various automotive and consumer markets



Manufacturer and distributor of composite panels, plywood, tackable solutions, drawers, and dry-erase boards



Provider of final mile logistics, home delivery, and installation of big-and-bulky merchandise such as mattresses, furniture, and appliances



Designer, manufacturer and distributor of commercial outdoor site furnishings and traffic safety products



Full-service warehouse racking, automation, and dock & door installation company, serving manufacturers and distributors across all 50 states



Temporary chain link fence rental business providing services to construction sites and events



Provider of specialized heavy equipment, crane, directional drilling, and HVAC training programs across four campuses nationwide



Provider of same-day/next-day, final mile delivery services in the Mountain West region



Express car wash chain in the Greater Madison, WI area



Home services business that provides chimney and hearth services, among other additional services



Tech-enabled business process outsourcing company specializing in sourcing and managing self-storage units



Groundwater services provider offering drilling, pump services, irrigation, and rentals to municipal and agricultural customers



Mission-critical hydro excavation and environmental services supporting recurring inspection, maintenance, and compliance needs for critical infrastructure