

# Lower middle market private equity firm dedicated to healthcare.

## **TARGET SEGMENTS**

## **LIFE SCIENCES**





**Medical Device** Outsourcing

Life Sciences **Tools & Reagents** 



**Contract Manufacturing** 



Automated Liquid Handling



Life Sciences Staffing

## **HOSPITALS, HEALTH SYSTEMS & PROVIDERS**







Healthcare **Staffing** 



Laboratory Staffing



Perioperative Care Staffing

## **PAYOR & INSURANCE SERVICES**







Self-Insured Services



Self-Insured Services



Dialysis Cost Containment Exited June 2025

#### **INVESTMENT CRITERIA**

| FOCUS AREA       | U.SBased Healthcare Services & Products      |
|------------------|--|
| STAGE            | Founder-Owned                                |
| STRUCTURE        | Majority Control, often Significant Rollover |
| SIZE             | \$1MM - \$3MM EBITDA                         |
| EQUITY           | Up to \$20MM or Larger with Co-Investment    |
| ENTERPRISE VALUE | \$5MM - \$30MM                               |

## **KEY DIFFERENTIATORS**

- **Healthcare Exclusively**
- 2. Acquire Sub-Scale Companies
- 3. Operations Program
- 4. Back Ascending Executives
- **Institutional Argosy Platform**

**ARGOSY** CAPITAL

...... 1990 ...... \$3.7 Bn ..... 5 .....

18 .....

**80+** 

**FOUNDED** 

**ASSETS UNDER** MANAGEMENT<sup>1</sup> **INVESTMENT STRATEGIES** 

**TOTAL FUNDS**  **PROFESSIONALS** 

<sup>1</sup>Fair value of investments plus unfunded investor commitments as of June 30, 2025.

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