



Lower middle market private equity firm dedicated to healthcare.

TARGET SEGMENTS

LIFE SCIENCES



Medical Device
Outsourcing



Life Sciences
Tools & Reagents



Contract Manufacturing



Automated Liquid Handling



CONNECT
LIFE SCIENCES

Life Sciences Staffing

HOSPITALS, HEALTH SYSTEMS & PROVIDERS



Revenue Cycle
Management



Healthcare
Staffing



Laboratory Staffing



O.R. Staffing Solutions, Inc.

Perioperative Care Staffing

PAYOR & INSURANCE SERVICES



Stop Loss & Cost
Containment



Self-Insured
Services



Self-Insured Services



*Dialysis Cost Containment
Exited June 2025*

INVESTMENT CRITERIA

FOCUS AREA	U.S.-Based Healthcare Services & Products
STAGE	Founder-Owned
STRUCTURE	Majority Control, often Significant Rollover
SIZE	\$1MM - \$3MM EBITDA
EQUITY	Up to \$20MM or Larger with Co-Investment
ENTERPRISE VALUE	\$5MM - \$30MM

KEY DIFFERENTIATORS

- 1. Healthcare Exclusively**
- 2. Acquire Sub-Scale Companies**
- 3. Operations Program**
- 4. Back Ascending Executives**
- 5. Institutional Argosy Platform**

**ARGOSY
CAPITAL**

1990
FOUNDED

\$4.0 Bn
ASSETS UNDER
MANAGEMENT¹

5
INVESTMENT
STRATEGIES

18
TOTAL
FUNDS

80+
PROFESSIONALS

¹Fair value of investments plus unfunded investor commitments as of March 31, 2026.

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