



Lower middle market private equity firm dedicated to healthcare.

TARGET SEGMENTS

LIFE SCIENCES & MEDICAL DEVICES



Medical Device Outsourcing



Life Sciences Tools & Reagents

HOSPITALS, HEALTH SYSTEMS & PROVIDERS



Revenue Cycle Management



Healthcare Staffing

PAYOR & INSURANCE SERVICES



Cost Containment



Self-Insured Services

PORTFOLIO



Payor & Insurance Services
Dialysis Cost Containment



Life Sciences Tools & Reagents
Automated Liquid Handling



Medical Device Outsourcing
Contract Manufacturing



Life Sciences & Medical Device Staffing



Healthcare Staffing
Pathology & Histology Labs

INVESTMENT CRITERIA

FOCUS AREA	US-Based Healthcare Services & Products
STAGE	Founder-Owned
STRUCTURE	Majority Control, often Significant Rollover
SIZE	\$1MM - \$3MM EBITDA
EQUITY	Up to \$20MM or Larger with Co-Investment
ENTERPRISE VALUE	\$5MM - \$30MM

KEY DIFFERENTIATORS

1. Healthcare Exclusively
2. Acquire Sub-Scale Companies
3. Operations Program
4. Back Ascending Executives
5. Institutional Argosy Platform

ARGOSY CAPITAL

1990
FOUNDED

\$3.4 Bn
ASSETS UNDER
MANAGEMENT¹

5
INVESTMENT
STRATEGIES

18
TOTAL
FUNDS

80+
PROFESSIONALS

¹Fair value of investments plus unfunded investor commitments as of June 30, 2024.

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