



Lower middle market private equity firm dedicated to healthcare.

TARGET SEGMENTS

LIFE SCIENCES & MEDICAL DEVICES



Medical Device
Outsourcing



Life Sciences
Tools & Reagents

HOSPITALS, HEALTH SYSTEMS & PROVIDERS



Revenue Cycle
Management



Healthcare
Staffing

PAYOR & INSURANCE SERVICES



Cost
Containment



Self-Insured
Services

PORTFOLIO



Life Sciences Tools & Reagents
Automated Liquid Handling



Medical Device Outsourcing
Contract Manufacturing



Payor & Insurance Services
Dialysis Cost Containment
Exited June 2025



Life Sciences & Medical Device
Staffing



Healthcare Staffing
Labs



O.R. Staffing Solutions, Inc.
Healthcare Staffing
Perioperative Care

INVESTMENT CRITERIA

FOCUS AREA	U.S.-Based Healthcare Services & Products
STAGE	Founder-Owned
STRUCTURE	Majority Control, often Significant Rollover
SIZE	\$1MM - \$3MM EBITDA
EQUITY	Up to \$20MM or Larger with Co-Investment
ENTERPRISE VALUE	\$5MM - \$30MM

KEY DIFFERENTIATORS

1. Healthcare Exclusively
2. Acquire Sub-Scale Companies
3. Operations Program
4. Back Ascending Executives
5. Institutional Argosy Platform

**ARGOSY
CAPITAL**

1990
FOUNDED

\$3.7 Bn
ASSETS UNDER
MANAGEMENT¹

5
INVESTMENT
STRATEGIES

18
TOTAL
FUNDS

80+
PROFESSIONALS

¹Fair value of investments plus unfunded investor commitments as of June 30, 2025.

GENERAL DISCLAIMERS

This presentation of Argosy Healthcare Partners (this "Presentation") is strictly confidential and may not be published, distributed or reproduced, or its contents disclosed, even in part without the prior written consent of Argosy Healthcare Partners. This Presentation is an overview of Argosy Healthcare Partners and includes summary information regarding certain of the private investment funds and other investment pools managed by Argosy Healthcare Partners affiliates, including Argosy Healthcare Partners I, L.P. ("AHP I"). Past performance is not indicative of future results, which may vary.