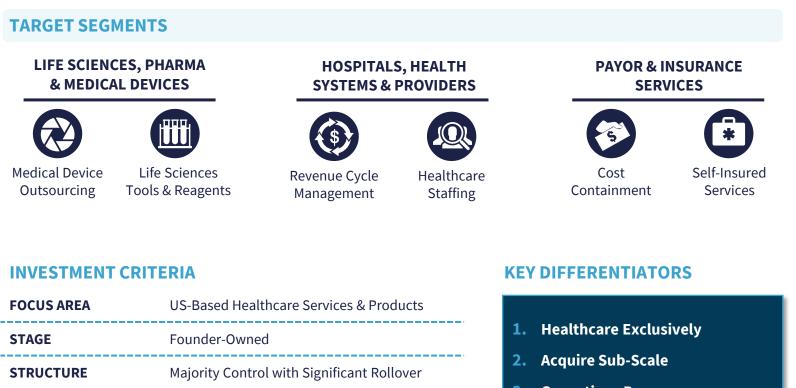


Overview

Argosy Healthcare Partners ("AHP") is a lower middle market private equity firm dedicated to healthcare. AHP partners with entrepreneurial founders and talented management to build market leading platforms. AHP employs a thesis driven strategy where attractive healthcare segments are identified and relationships are built around those end markets in order to drive platform and bolt-on acquisitions. The success of AHP is defined by the strength of its relationships with all key healthcare constituents including founders, industry executives, sector experts, deal sources, and clinicians.

AHP is a platform built for founder-owned companies to support their culture, reinvest in their business, and accelerate growth.



- 3. Operations Program
- **4.** Back Emerging Leaders
- 5. Institutional Argosy Platform



EQUITYUp to \$20MM or Larger with Co-InvestmentENTERPRISE VALUE\$10MM - \$30MM

SIZE

To discuss new investment opportunities, please contact

PAUL BARRETT Managing Partner O: 484.588.6831 | M. 610.331.4362 pbarrett@argosyhp.com

\$1MM - \$3MM EBITDA



Overview

CURRENT PORTFOLIO



Specialty Care Management **Payor & Insurance Services**

> Lahaska, PA Closed: February 2022

Dialysis Cost Containment



Hudson Robotics & Art Robbins Instruments

Life Sciences Tools & Reagents Automated Liquid Handling Springfield, NJ & Sunnyvale, CA Closed: July 2022

MISSION: Partner with founder-owned healthcare companies and talented management teams to build market leading platforms. We seek to generate superior outcomes by conducting business the right way to support our employees, companies, investors, families, and community.

VALUES/PRINCIPLES: We lead with our core values of integrity, humility, transparency, respect, and drive, and in so doing, we are building an investment management team that is a trusted partner to healthcare founders and their employees.

ARGOSY HEALTHCARE PARTNERS TEAM



PAUL BARRETT Managing Partner





GREG MAYER Principal





RYAN NOON Principal



TRENT GLASSER Associate



FOUNDED

····· 1990 ······ \$3.2 Bn ····· 5 **ASSETS UNDER** MANAGEMENT¹

..... **INVESTMENT** STRATEGIES

16 60+ TOTAL **PROFESSIONALS FUNDS**

¹ Fair value of investments plus unfunded investor commitments as of March 31, 2023. Total AUM includes a portion of assets of an Argosy managed fund that invests approximately \$580 million in other Argosy private funds

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